

Combine proven features in a new product generation



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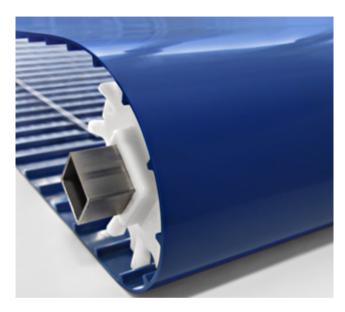
Habasit Cleandrive market launch

- industries and applications
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Why did we develop Cleandrive?

- market background
- the Habasit approach
- our value proposition

Habasit Cleandrive® – market background



Market background

- a new belting category appeared on the market since 2004 →
 - monolithic belts with drive bars, common idea vs. PMB: provide an alternative to plastic modular belts (PMB) due to better cleanability – direct retrofit on 2 inch PMB sprockets
 - common idea vs. fabric belts:
 offer easier tracking and no edge
 fraying, soaking or risk of
 delamination





Habasit Cleandrive® – market background

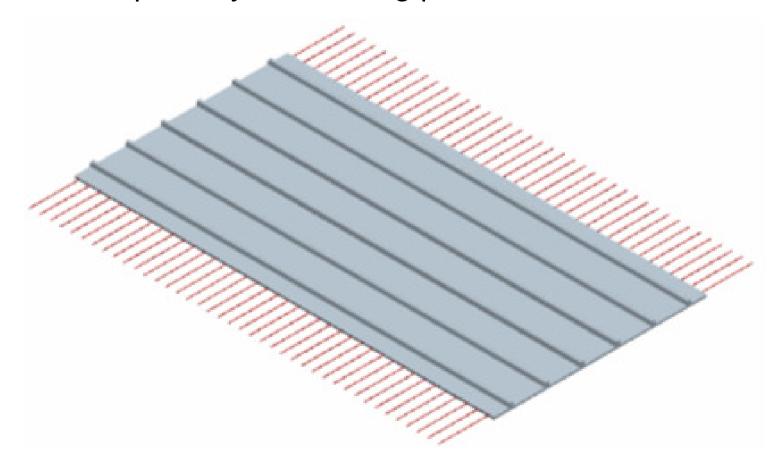


The Habasit approach

- we evaluated products on the market and found the concept is worthwhile to enhance and implement:
 - advantages against plastic modular belts in certain areas are evident
 - builds on PMB concept of no/low tension drive design and maintenance advantages
 - the risks of fabric tensile members are avoided
 - no edge sealing
 - no swelling/delaminating
 - no fraying of fibers
- our aim was to eliminate main problem of monolithic products – creep and elongation under load and introduce a new product generation



Concept study of resulting product:





■ the first belt made early 2008:



Habasit Cleandrive® – our value proposition



- Habasit is the leading conveyor and processing belt manufacturer — offering state-of-the-art solutions from
 - plastic modular belting
 - coated fabric belting and now additionally →
 - innovative, extruded positive driven belts
- main focus → hygiene sensitive food applications
- position as innovative follower in North America offering a product with improved features vs. competition
- potential to be leader in this category in most parts of Europe and Asia
- the new range is based upon Habasit's best know-how:
 - consideration of belt cleaning and hygienic design principles
 - joining capabilities of fabric belts
 - ability to design reliable PMB and sprockets

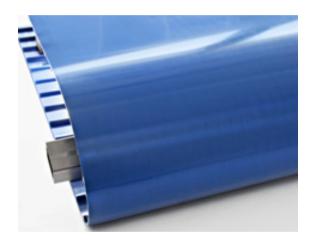
Habasit Cleandrive® – our value proposition



■ product positioning → Cleandrive is One of our options to provide the ideal solution on customer requirements









Habasit Cleandrive® – our value proposition



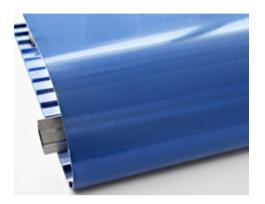
Cleandrive is/features:

- an alternative to PMB due to improved cleanability through hygienic design → no hinges, gaps and a closed homogeneous surface
- as good as PMB regarding tracking and positive engagement
- better than fabric belts due to absence of edge fraying risk
- good chemical and wear resistance due to selected material
- better tracking, sprocket engagement and no creep versus monolithic competition due to reinforcement concept and improved tooth design
- various joining options
 - upgraded butt-end joint with welding rod
 - established Flexproof finger splice
 - easy to install Quickmelt method

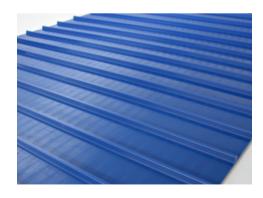


Habasit Cleandrive product range

- belt construction
- belt types and accessories
- fabrication and slitting











Habasit Cleandrive two inch belt construction

- smooth conveying side surface
- food grade hydrolysis and wear resistant TPU material, 95 Shore A
- available in different colors white and blue
- homogeneous carcass with reinforcing cords in 15mm side distance
- continuous drive bars over entire belt width with optimized tooth construction for reliable performance under load
- 1.99" drive bar pitch (50.5mm) fits on two inch modular belt sprockets (Habasit and competition) for some diameters







Habasit Cleandrive two inch belt construction

- dedicated milled sprockets available (ideal for smoother engagement/ running of belt, less wear and higher transferable force)
- ability to weld various profiles on conveying side (e.g. cleats, side walls and scoops)
- max. production width 609mm (24 inch), coil length 50m
- wider belts possible by means of special fabrication methods



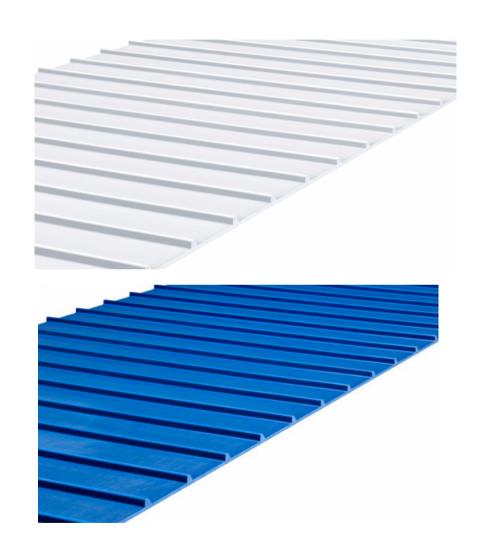


Cleandrive two inch belt types

CD.M50.S-UA.WB (XVT-2407) white TPU

CD.M50.S-UA.CB (XVT-2408)blue TPU

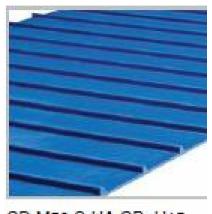
CD.M50.S-UA.CB+H15
 (XVT-2409)
 blue TPU + HabaGUARD (only for North America and Asia)





Key to Cleandrive nomenclature

- CD → Product group (Cleandrive)
- M50 \rightarrow Drive bar pitch (50.5mm / 1.99 inch)
- S → Pitch shape (straight)
- UA → Belt material and property of conveying side (Urethane / Adhesive)
- **C** \rightarrow Color (C Cobalt blue)
- B → Surface structure of conveying side (Blank/smooth)
- +H15 → Additional feature/characteristic (HabaGUARD)

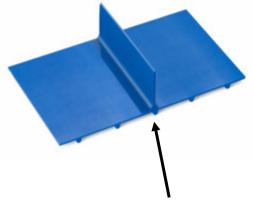


CD.M50.S-UA.CB+H15



Cleandrive accessories – profiles for HF welding

■ PNF cleats – 30 or 60mm high; blue, white or blue +H15



Attention – weld profiles always on top of drive bar!

PQF flat cleats – 5mm thick (maximum height recommended: 100mm)





Cleandrive accessories – profiles for HF welding

corrugated sidewalls – coil material or pre-shaped (Habibord)

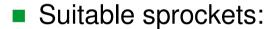


■ Scoop profile – 4" height



Cleandrive accessories – joining, sprockets and guide rails

- Cleandrive welding rod for butt-end joining, in 200m coils
 - available in blue or white TPU



- from 2 inch HabasitLINK range
 - M5010 or M5065 HyCLEAN sprocket generation can be used
- dedicated sprockets for reliable engagement at high load and in specific design configurations – for details see Habasit Cleandrive Engineering Guide
- HabiPLAST guide rails
 - ideal support for Cleandrive belts



Habasit Cleandrive market launch

- industries and applications
- experiences and successes
- competitive environment
- belt selection considerations and limitations

Habasit Cleandrive® – industries and applications



Target industries and applications

Cleandrive belts are the ideal solution in hygiene demanding processes like:

- Meat & Poultry processing
 - cooked, fried or frozen products
 - handling of processed meat and poultry
 - sausage production
- Fish and seafood processing
 - washed, steamed, cooked, fried or frozen
- Dairy products
 - handling of cheese
- Potato processing
 - conveying of French fries
 - chips manufacturing







Habasit Cleandrive® – industries and applications



Target industries and applications

Cleandrive features are advantageous in many other food and non-food applications:

- dry food processing (e.g. bakery, cereals, confectionery)
- food packaging lines
- material handling applications
- metal detection lines
- special design like incline or decline conveyors with cleats and sidewalls





Habasit Cleandrive® – experiences and successes

Cleandrive belts have been successfully tested in

- meat & poultry processing applications in New Zealand, USA, Netherlands, Germany, Italy and France
- fish and dairy applications in New Zealand
- deep frozen potato processing applications in Holland
- salad/vegetable processing applications in Denmark
- bakery and frozen vegetable applications in Germany
- special design like Z-conveyors, flighted conveyors, combination with various drive configurations (see Habasit Cleandrive Engineering Guide)

With very positive response throughout the whole testing period → learn on the following slide what customers said about Habasit Cleandrive belts...

Habasit Cleandrive® – experiences and successes



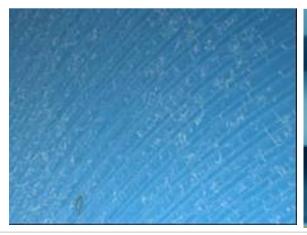
... Habasit Cleandrive proved to:

- be easy and efficient to clean due to the smooth surface
- have a strong and reliable joint, no breakage and much better visual impression than similar brands in the market
- be much stronger than comparable competitor belts
 - no creep at all
 - stable dimension and reliable sprocket engagement
 - avoided sudden breakdown even in an emergency case where a heavy chunk of frozen potato severely damaged the belt
- outperform competition in a direct comparison, two similar conveyors next to each other, whereas Cleandrive achieved a much longer service-life
- show less microbial counts than a plastic modular belt after cleaning in the same process (poultry industry)



MOL – Thermodrive

- first generation featured machined reverse side poor hygiene
- meanwhile overcome, but belts are still made by joining multiple sheets (10ft / about 3m) – belt strength limited
- tooth dimension not ideal for a good, continuous sprocket engagement
- strength: range of accessories and fabrication options, wider width (42")
- strong promotion, but limited to America (and UK/NL)
- products available in 50mm and 26mm pitch in blue and white TPU and TPEE – different surface structures



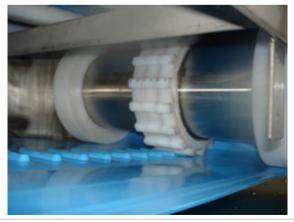






Volta

- **SuperDrive** guiding strip not over full belt width so precise sprocket position needed
 - post-forming of tracking bars leads to sink marks hygiene risk
 - good quality monolithic material (TPU and TPEE) but very stiff so additional support for sprocket engagement required
- late addition: DualDrive with 50mm pitch (tracking bars over full width) and DualDrive SP (20mm pitch, tracking bars over full width); maximal belt width 60"
 - DualDrive similar small drive bars as MOL, extrusion marks on tooth
 - DualDrive SP: small transfers, needs specific rollers/sprockets







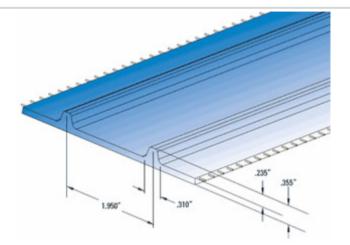


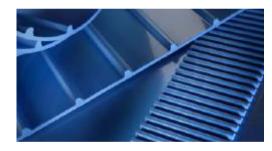
Gates – Mectrol: PosiClean

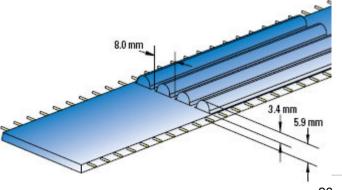
- timing belt construction, up to 36 inch wide
- featuring 2 inch pitch of PMB
- TPU with Kevlar reinforcement reduced creep
 but narrow slitting lane limits use
- limits in on site joining only 50 % of admissible load compared to factory joining
- longitudinal seam of forming wheel visible on tracking bars – sprocket engagement limits

Gates – Mectrol – CenterClean

- 8 mm pitch, curvilinear design, allocated in center of belt only
- OEM focus limited success so far
- both Gates Mectrol concepts
 - presented early 2007
 - slow pace in the US appeared second half of 2008 in other markets
 - timing belt approach in promotion



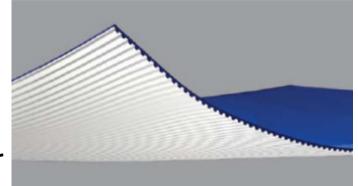






Ammeraal Ultrasync belts

- T10 timing belt pitch
- available with TPU, TPE and Silam top side coating, fabric tensile member



- with glossy, matt and embossed surface finish
- so far only pushed in few markets (UK, CZ)
- according to known documentation currently not targeting wet food processing applications
- max. width 1000mm

Ammeraal Soliflex PRO (2"pitch)

- similar concept like Ontario's Cogveyor
- till now only seen once in an application (Vion meat processing plant in NL)





Other competitors

- Ontario Belting Cogveyor:
 - 2.44" pitch, belts 72" wide / 240ft long
 - available in TPU and TPE material
 - accessories: flights, v-guides, sidewalls
 - needs special sprockets, no retrofit on PMB
 - cogs = tracking element, added by poor quality welding
 - limited network (North America, agents e.g. in UK, IRL, ESP, FRA)



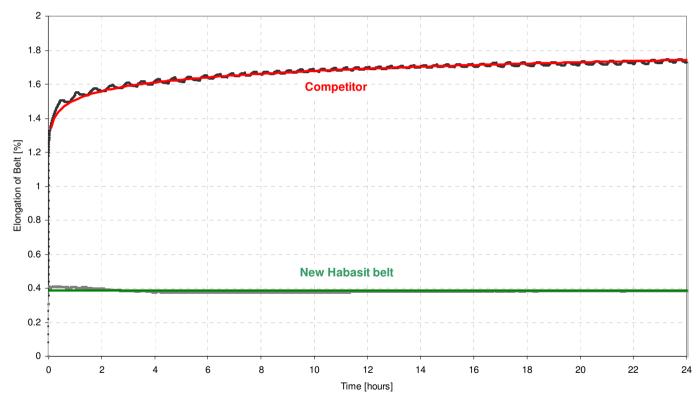
- Forbo Movement Systems started to promote similar product to Cleandrive in 2009 but so far only seen in Holland and UK
- MAFDEL France DEL DRIVE 50A, 920mm wide, recently appeared in the market need to monitor further moves



Comparison of important parameters

Cleandrive versus competition – elongation:





 Cleandrive further proved to be as good or better in terms of chemical resistance against common cleaning agents and disinfectants



Cleandrive belt selection considerations

- Evaluate existing processes and belts try to identify:
 - confirmed or latent customer pains
 - possibilities for savings or process improvements
 - what could be different/better vs. today's situation
 - aim to quantify and confirm improvements/savings
- Possible reasons to select a Cleandrive belt:
 - hygiene requirements or problems
 - failure of a competitor positive drive belt (e.g. joint breakage or elongation)
 - customer has issues with edge fraying
 - etc.



Cleandrive limitations

- When is Cleandrive not the optimal choice?
 - load exceeding admissible values → plastic modular belts
 - high impact and cutting → plastic modular belts
 - tight transfers → fabric belts or one inch Cleandrive
 - special chemicals or process conditions → plastic modular belts (e.g. +ST or +UVC materials)

Never forget: Habasit is able to select the most ideal product for an application!



Cleandrive documentation and communication tools

- technical information
- promotion material

Habasit Cleandrive® documents and communication habasit



Technical information

- Cleandrive Engineering Guide (6033BRO)
- Product Data Sheets (PDS)
- Slitting / Cutting Instructions
- Joining Data Sheets (JDS)
- Joining Instruction for Butt-End welding with PQ-601, incl. video demonstration
- Sprocket drawings



Habasit Cleandrive® documents and communication habasit



Promotion material

- Cleandrive Product Brochure (4238BRO)

- Cleandrive Application Flyer (4260FLY)
- HabaTOOL PQ-601 Joining Device Flyer (4274FLY)
- Cleandrive Web pages (see: www.habasit.com)
- Cleandrive press material and editorial article
- Cleandrive PowerPoint presentation
- documented success stories and testimonials to come



Summary and conclusions

- Cleandrive is an additional option by Habasit to provide the ideal belt solution for hygiene sensitive food applications
- Cleandrive is an advanced range of extruded positive driven belts with the best, proven performance in its class
- Cleandrive stands for:
 - → improved cleanability and hygienic design
 - → reliable tracking and sprocket engagement
 - → chemical and wear resistant food grade material
 - → ability to achieve improvements in various food processes

Habasit's new food belting solutions fulfill tomorrows sanitation standards today!